



CD / Loan Doc Request Form

Requestor Info	
Date	
Loan Number	
Requested By	
Title	

Contact Info			
Title	Name	Phone Number	Email
Broker			
Account Executive			
Settlement Agent			

Loan Information							
Subject Property						Purchase Price	
Property Type	<input type="checkbox"/> SFR (DETACHED)	<input type="checkbox"/> CONDO	<input type="checkbox"/> PUD			Appraisal Value	
Purpose	<input type="checkbox"/> PURCHASE	<input type="checkbox"/> R/T REFINANCE	<input type="checkbox"/> CASH OUT REFINANCE			LTV	0.00%
Impounds	<input type="checkbox"/> INSURANCE & TAX	<input type="checkbox"/> INSURANCE ONLY	<input type="checkbox"/> TAX ONLY			Loan Amount	
Vesting						Interest Rate	
Vesting Options	<input type="checkbox"/> Vesting in Trust _____		<input type="checkbox"/> Using POA _____				Program Code

Section A: Origination Fees						
	Fee Name	%	Amount \$	POC	Pay To	Payable Name
*If Applicable	Discount Points			<input type="checkbox"/>	Lender	
*All Loans	Origination Fee (Borrower Paid)			<input type="checkbox"/>	Broker	
*All Loans	Originator Comp Fee (Lender Paid)			<input type="checkbox"/>	Broker	
*All Loans	Processing Fee			<input type="checkbox"/>	Broker	
*All Loans	Underwriting Fee			<input type="checkbox"/>	Lender	
*If Applicable	Administration Fee			<input type="checkbox"/>	Broker	
*If Applicable	Application Fee			<input type="checkbox"/>	Broker	
*If Applicable	Documentation Fee			<input type="checkbox"/>	Broker	
	Other:			<input type="checkbox"/>		

Section B: Services You Cannot Shop For						
	Fee Name	%	Amount \$	POC	Pay To	Payable Name
*All Loans	Appraisal (1004D)			<input type="checkbox"/>	Appraisal	
*All Loans	Appraisal Fee			<input type="checkbox"/>	Appraisal	
*All Loans	Credit Report Fee			<input type="checkbox"/>	Credit Report	
*All Loans	Flood Cert Fee			<input type="checkbox"/>	Lender	
*For Condo/PUD	HOA Condo Certification Fee			<input type="checkbox"/>	HOA	
*For Condo/PUD	Master EOI Fee			<input type="checkbox"/>	EOI Cert	
*If Applicable	Appraisal (CDA)			<input type="checkbox"/>		
*If Applicable	Desk Review Fee			<input type="checkbox"/>		
*If Applicable	Field Review Fee			<input type="checkbox"/>		
*If Applicable	Lender Inspection Fee			<input type="checkbox"/>		
*If Applicable	Tax Service Fee			<input type="checkbox"/>		
	Other:			<input type="checkbox"/>		
	Other:			<input type="checkbox"/>		
	Other:			<input type="checkbox"/>		
	Other:			<input type="checkbox"/>		
	Other:			<input type="checkbox"/>		

Comments: