



LOAN ESTIMATE REQUEST FORM

Date: _____ Loan Number: _____

Borrower(s): _____

Do Not Use This Form if disclosures were already issued to the Borrower(s) through the portal

- I have updated the interview date on the 1003 to match registration date within Broker Portal
- I have updated the Closing Cost screen in Broker Portal
- I have completed the Anti-Steering information within the Broker Portal in the Disclosure Tab
- I have completed the Service Provider List within the Broker Portal in the Disclosure Tab
- I will follow up with the Borrower(s) to have initial disclosure package E-Signed

LOAN ESTIMATE PROCESS

- 1) Cake Mortgage Corp. will prepare and deliver the LE to the Borrower(s) using the E-Delivery method within 3 days of the application date. If Borrower's email was not provided and/or if borrower does not open the E-sign delivery package on the 4th day after it is issued, Cake Mortgage Corp. will print and mail the package to the Borrower.
- 2) Cake Mortgage Corp. will send a copy of the LE and Disclosure Package to the Broker.
- 3) Appraisals can not be ordered and any fee (other than credit report fee) can not be charged to the borrower until Cake Mortgage Corp. receives the Intent to Proceed by the Borrower (E- Sign Or Wet-Sign).
- 4) If the Intent to Proceed has not been signed by Borrower by the 11th business day after issuing the LE, a COC and Revised LE will be required.

PROCESSOR / LOAN ORIGINATOR: _____