



Business Narrative Form

GENERAL COMPANY INFORMATION

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Borrower's Name:

OPERATING DETAILS

Bank Account Type:

If *Personal*, does a separate Business account exist?

Business

Personal

Yes

No

Number of Employees (including 1099):

Note: Do not include owners in this number

Does the business operate out of your home?

If *No*, enter the total number of physical locations?

Yes

No

FORM COMPLETED BY

Printed Name:

Are you an owner *or* company CPA?

Owner

CPA

Business Expense

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If CPA, complete the following:

Company Name:

Physical Address:

Email Address:

Phone:

Signature:

Date: